

Introduction What is quantum computing Quantum tech landscape Fundamental principles Developing quantum solutions Quantum computing in action Benefits, challenges and opportunities Summary, reflections and questions

IBM quantum computer

Business Applications of Quantum Computing: Some Promises and Words of Caution

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Quantum technology landscape



What is Quantum Technology?

Quantum mechanics for all quantum technology is the area of science dealing with the behaviour of matter and light on the atomic and subatomic scale (Britannica.com, 2020)

Quantum computing andsuit complex problemsQuantum information sciencewith little dataare the study of the information processing tasksthat can be accomplished using quantum mechanical systems(Nielsen and Chuang, 2010)

Quantum machine learning, Quantum optimisation, Quantum cryptography, Quantum communication are IT-related quantum technology sub-fields

Quantum engineering building quantum devices

attracts the majority of global effort in quantum technology

suit complex problems

with lots of data

provides theoretical foundations



IBM superconducting quantum machine (127 qubits on cloud)

> Quantum Brilliance NV diamond quantum machine ("a few" qubits)





ATOS Quantum Learning Machine (HPC simulator, 41 qubits)

Qubit (or quantum bit) is the fundamental model of quantum information and its manipulation

Quantum circuit is a model of quantum computation, involving qubits and operations on them

Quantum Tech Worldwide (2021-2022)

Universal / Gate-Based Machines

- IBM (Superconducting / Cooper pair)
- Google (Superconducting)
- Rigetti (Superconducting)
- IonQ (Trapped ion)
- Quantinuum (Trapped ion, Honeywell+CQC)
- Microsoft (Hybrid+Topological)
- AQT Alpine Quantum Tech (Trapped ion)
- CEA Leti (Spin Silicon / Photonics)
- Quantum Brilliance (Carbon / Room Temp)
- Xanadu (Photonics / Room Temp)
- Baidu (Superconducting)

Quantum Annealing Machines

D-Wave (Q Annealing+...Gate based)

Simulators / Quantum Inspired

- Atos (GPU, 41 qubits)
- Alibaba (Cloud QPD)
- Fujitsu (Digital Annealing)

In order of committed government funding (2022)

				,
China	Germany	France	UK	> \$1b
USA	Canada	EU	India	each
Netherlands	Japan	Russia	Israel	
Taiwan	Sweden	Austria	Singapo	re
Australia	Spain	South Korea	New Zea	aland
Denmark	Finland	Hungary	Qatar	
Thailand				

Software-Service / QC

- ETH Zurich ProjectQ
- Quantinuum t|ket>
- Classiq Q synthesis engine
- IBM Quantum Qiskit
- Google Quantum AI Cirq
- Microsoft Azure Quantum QD Kit/Q#
- AWS Braket Amazon Braket SDK

Software-Service / QML

- IBM Quantum / Qiskit Qiskit ML
- Tensorflow TFQ (+Cirq)
- Xanadu PennyLane (+SF)
- Atos QLM

Applications / Users

- NASA, BASF, Boeing, VW, ...
- Accenture (Business)
- Zapata (Business)
- 1QBit (Medical / Finance)



https://qureca.com/overview-on-quantuminitiatives-worldwide-update-2022/

′Q#→	Providers
	 Quantinuum IonQ QCI Rigetti Pasqal
Providers lonQ Rigetti 	 1QBit Microsoft QIC Toshiba
OQCXanadu	

Q-Wave

• QuEra (soon)

US-based quantum companies Non-US quantum companies

Trends and timelines Quantum Roadmaps

Quantum technologies are difficult to compare directly

- Quantum machine vendors use different standards to measure their products
- It is common to measure the power and utility of a quantum machine in terms of the number of qubits
- However, different types of qubits have different life-time, speed and fidelity
- It also takes several hardware qubits to make one high-quality logical qubit
- Equally important is the utility of the quantum machine by the enclosing technology (hardware and software)
- As a result, it is very hard to compare the vendor claims as to their product features, plans, timelines and roadmaps

David Shaw., Quantum Business Europe, Fact Based Insight, 2021, URL: https://www.factbasedinsight.com/quantum-hardware-platforms-a-brief-overview/

Platform	Player	2020	2021	2022	2023	2024	2025 to 2	030	
Superconducting	Google	53Q	100Q		10 ³ Q		$10^{4}Q - 10^{4}Q$	- 1MQ	
Superconducting	IBM	65Q	127Q	433Q	1121Q		path to 1MQ		
Superconducting	Rigetti	32Q	4x32Q						
Trapped Ion	Honeywell	H1		H2	H	13	H4	H5	
Trapped Ion	lonQ	22AQ		29AQ		256AQ	1024A0	ב	
Neutral Atom	ColdQuanta		100Q	300Q		1000Q			
Silicon	CEA Leti		6Q		100Q				
Silicon	SQC			10Q				100Q	
Photonic	QuiX		12Qm	50Qm					
Photonic	PsiQ						1MQ		
Photonic	Xanadu	X24	X40	X80	XD80		1MQ		

	Super- conducting	Trapped lons	Neutral Atoms	NV / Diamond	Silicon Spin	Photonic
Qubit	Short	Long	Long	Long	Mixed	Short
Lifetime	15-120µs	0.2-50s	0.2-50s	10s	1µs-0.5s	150µs
Gate	High	High	Promising	Interesting	Promising	Promising
Fidelity (2Q)	99-99.85%	99-99.9%	97%	99% (88%)	98%	98%
Gate	Fast	Mixed	Intermediate	Slow	Fast	Very Fast
Speed	12-200ns	1µs-3ms	1µs	100µs	0.8-80ns	1ns
Environment	20mK	Ultra High Vacuum	Ultra High Vacuum	Ambient	20mK-1K	1K-10K (detectors)
Footprint	Building	Building	Large	Network	Chip	Compact

Fundamentals



Working with Quantum Tech

- You can enter the field from many different areas of expertise, e.g.
 - Physics / Science / Engineering
 - Computer Science / Data Science
 - Software Engineering
 - Business / Law / Defence
 - Arts / Journalism ...
- You can contribute to the quantum field in many different ways, e.g.
 - Work on new quantum hardware
 - Develop new quantum algorithms
 - Solve problems with existing tech
 - Teach / promote quantum tech
 - Specialise in one of the aspects
 - Manage a quantum team ...
- The most important trait of people in quantum tech is their enthusiasm and commitment

	Skill/Knowledge	Naive	Basic	Medium	Advanced	Expert
		Experiments with	Writes simple	Takes part in	Has a technical	Other people in
Domain		concepts	programs	challenges	technology	they are super
	Complex Numbers	~	v	~~	~~	~~
	Linear Algebra		~	~~	~~	~~~
	Calculus			~	~~	~~~
Mathematica	Differential Equations				 ✓ 	~~
mathematics	Partial Differential Eqs				 	~~
	Fourier Transforms				 ✓ 	v
	Probability Theory	~	~	~~	~~	~~
	Statistics	~	~	v	~~	~~
Data	Programming (Python)		v	~~	~~	~~
Science	Optimisation Techniques			~~	~~	~~
Science	Machine Learning			~~	~~	~~
	Foundations (Bell State)	~	~	~~	~~~	~~~
Quantum Computing	Circuits, Qubits, Gates, Bloch Sphere	~	~	~~	~~~	~~~
	Quantum Circuit Simulators	~	~	~	~~	~~
	Circuit Execution	v	~	~~	~~~	~~~
Comparing	Results Interpretation / Visualisation	~	~	~~	~~~	~~~
	Algorithms (Grover, Shor,)		~	~~	~~~	~~~
	Simple Error Mitigation		~	~~	~~~	~~~
	Variational Quantum Algorithms				~~	~~~
	Data Encoding			~	~~	~~~
	Result Interpretation				~~	~~~
Quantum	Quantum Optimisation			~	~~	~~~
Machine	Quantum Linear Models			~	~~	~~~
Learning	Quantum Neural Networks			~	~~	~~~
	Quantum Kernel Methods			~	~~	~~~
	Quantum Probabilistic Models					~~
	Quantum Annealing				~	~~
Ouantum	Configuration				~	~~
Hardware	Calibration			~	~	~~
	Complex Error Mitigation			~	~	~~

How qubits work In a simplified way!

Qubit is often "implemented" as a single elementary particle, e.g. electron

Qubit represents a state of such a particle, e.g. an electron spin, which can be <u>up</u> or <u>down</u>.

Qubits are in a state of *superposition*, or a combination, of its *basis states* <u>up</u> and <u>down</u>, e.g.

$$\frac{\sqrt{3}}{2} \times \underline{up} + \frac{1}{2} \times \underline{down}$$

A qubit state can be thought of as a *vector* in a space spanned by the *basis vectors*, <u>up</u> and <u>down</u>.

The *qubit state space* has its own coordinate system, defined by the basis vectors, which are orthogonal unit vectors (of length=1), e.g. vectors (1, 0) and (0, 1), denoted as |0> and |1>.

When we *measure* the qubit, its state collapses probabilistically into one of its basis states <u>up</u> or <u>down</u>, measured as simple values, e.g.

0 or 1 for <u>up</u> or <u>down</u> in electrons



|0> and |1> are vectors, not values 0 and 1, which is what we observe on qubit measurement

Measurement of a qubit in state (a, b) returns 0 or 1, with probability a² and b² respectively

When measurements are repeated we can calculate expectation values of observing 0 or 1

As we can see, any vector (a, b) is a *superposition*. (linear combination) of the basis vectors (1, 0) and (0, 1).

In reality, qubit states are described by two *complex numbers*, making it 4 numbers, which can be "projected" onto a *Bloch sphere* (see right).

Entangled qubits act in unison and some of their states cannot be accessed, e.g. $\{|00\rangle, |\lambda\rangle, |\lambda\rangle, |11\rangle\}$

Ouantum solutions

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Ouantum circuits are the essence of any quantum solution, however, they can be defined in many different ways, which could then be translated into a form executable on a quantum machine

e.q.

Grover

consider a

Algorithm

Building a quantum solution Logical structure of a circuit

In the process of quantum circuit design, we usually perform four tasks (opt. alternating and repeated), i.e.

- 1) Initialisation of quantum registers, often left at default |0>
- 2) Preparation of quantum information, which involves setting each qubit to a specific state based on input data
- 3) Processing of quantum information, which applies interrelated gates to these qubits, changing their states
- 4) Measurement of qubits to obtain classical information about their state

A circuit can then be executed, however note:

Input data is hard-coded into the circuit!

Different input requires a new circuit, however, circuit templates can be created to reuse circuit logic (as in QML)

Two most likely

Each execution produces a single random result! A circuit must be executed repeatedly, measurements collected and their distribution analysed

Due to noise, circuits may decohere, leading to errors! Presence of noise requires detailed analysis of results, error mitigation, and possibly circuit redesign

Circuit transpilation

Note that the previously discussed Grover circuit was executed on the real IBM quantum machine "ibm_perth" of 7 qubits (see its details right).

The circuit was automatically *transpiled* (translated) to use only the supported gates (such as CX, ID, RZ, SX, and X) and qubit entanglements had to be "rewired" to match their physical connections (e.g. CX involving qubits q0 and q2 are not allowed on "ibm_perth").

This circuit returns only two possible results on a faulttolerant simulator, i.e. 0011 and 0101. However, on the "noisy" machine, all possible results can be generated.

Quantum technology in action Chemistry, Finance, Logistics, Optimisation, Weather, etc.

Major players in quantum application

- Defence Systems Cryptography, planning, control, sensing, etc.
- **Rigetti Weather forecasts** https://thequantuminsider.com/2021/12/07/quantum-machine-learning-may-improve-weather-forecasting/
- NASA (QuAIL) Mission control, space vehicle / rover design and coordination, air traffic management, planning and scheduling, fault diagnosis, etc. https://www.sciencedirect.com/science/article/pii/S0167819116301326
- Accenture Financial, logistics, communications and security services https://www.accenture.com/au-en/services/technology/quantum-computing-services
- BASF Quantum chemical computations: new catalysts and polymers https://www.gutac.de/basf-how-guantum-computing-can-help-develop-chemical-catalysts/?lang=en
- Ford / VW / BMW Traffic, batteries, financials, materials, production opt https://spectrum.ieee.org/ford-signs-up-to-use-nasas-quantum-computers https://www.volkswagenag.com/en/news/stories/2021/08/volkswagen-takes-quantum-computing-from-the-lab-to-the-factory.html https://www.zdnet.com/article/bmw-explores-quantum-computing-to-boost-supply-chain-efficiencies/
- Boeing / Airbus Manufacturing, materials, logistics, aerospace, flight dynamics https://www.ibm.com/blogs/research/2020/09/quantum-industry/
- Goldman Sach / JPMorgan Financial: derivatives, simulations, pricing, etc. https://www.efinancialcareers.com.au/news/2020/12/quantum-computing-at-goldman-sachs-and-jpmorgan
- Boehringer Ingelheim Medical molecular dynamics
 https://www.boehringer-ingelheim.com/press-release/partnering-google-quantum-computing

Selected areas of Quantum applications

Most successful quantum computing applications can be found in disciplines such as: *Science & Finance* using *Quantum Optimisation & Quantum Machine Learning*

Portfolio optimisation	Organisa & Socie	tions ety	Quantum info & comms Quantum repeaters Netw Se	Encryption Key distribution /orks & curity		Measureme Timing Navigation Imaging	ent Iantu	Instruments Seismology Microscopy Radars	P	People
Price / option prediction Fraud indicators	Traffic control Supply chain	Vehicle /				Discov	verv	&		Radiotherapy Medical imaging
Credit scoring Financial risk assessment	optimisation Inventory control Distribution	Spacecra design Fault diagnosis	ft Mach cond moni	nine ition toring		Know		Je	Genetics Omics Protein folding	Medical / Healthcare
<i>Finance / Insurance</i>	Planning & scheduling Transport / Logistics	Efficient fuels Effective assembly Route	Effici batte	ent ries iconductor layout &	Er di: op	nergy stribution & otimisation arbon	Co Co che Dru	mputational mputational emistry	Study of genetic diseases Bio-	
Economy		planning Aerospa Automot	fault fault for que Mate Mate	analysis ronic circuits Jantum tech erials / ufacturing	Ca Ol ex E	apture il kploration nergy / Pesources	De Ch Ph	velopment nemistry / narmaceutical	Technology	Environment

Sample Applications Accenture: Portfolio rebalancing

- In 2021 Accenture presented a demo of portfolio rebalancing in financial services.
- The presented system was running on AWS Braket with D-Wave Leap backend, using 52 weeks of ticker stock data from Yahoo Finance.
- The aim was to minimise the difference between the target and the final portfolio while maximising the return, but also keep the minimum number of stocks and the number of transactions (implied cost) needed to obtain the final portfolio.
- Note that quantum portfolio optimisation has been explored by other companies, e.g. *Multiverse Computing, Chicago Quantum, KPMG, JPMorgan Chase Bank*, etc.

DOLLAR TICKER ORTIMAL WEIGH ALPHA MOTE Quanta Se 6523 \$53.34 \$34793683 0.02 Stryker SVK Healthcare 4585 \$201.62 \$924,427,68 0.00460 Corporatio Lam Research \$1.002.502.83 2764 \$362.70 6 451612903225806 0.0121 0.004645170725194548

Quantum Tech 2021 (Sept) one day conference.

THE VIEW BENCHMARKING

Sample Applications Mitsubishi, IBM, ...: Chemistry

- Organic Light Emitting Diodes (OLED) have become increasingly popular in the fabrication of thin, flexible TV and mobile phone displays that emit light upon application of an electric current.
- Recent studies have been looking at electronic transitions of high energy states in some molecules, which could could potentially produce OLEDs that are 100% efficient. The conventional methods make OLEDs of 25% efficiency.
- A project by IBM Quantum and partners was successful in developing quantum methods to improve accuracy for the calculation of excited TADF states for efficient OLEDs, making it the world's first research case of applying quantum computers to the calculation of excited states of commercial materials.

Gao, Qi, Gavin O. Jones, et al. "Applications of Quantum Computing for Investigations of Electronic Transitions in Phenylsulfonyl-Carbazole TADF Emitters." Npj Computational Materials 7, no. 1 (May 20, 2021): 1–9.

- The project reported (May 2021) methods of calculating the exact values and predicting properties, such as excited states of different materials used in OLED production, by using the currently available NISQ devices with various quantum algorithms and error mitigation schemes.
- Note that the project and its methods were reproduced and tested by the participants of the IBM Quantum Challenge 2021 (November).

Sample Applications Rigetti: Weather

- Global Synthetic Weather Radar (GSWR) is a class of techniques for assimilating diverse meteorological data types, in order to produce synthetic weather radar images (Enos et. al., 2021).
- GSWR models are used in those cases when radar data is not available, e.g. in remote areas or in disaster response.
- *Rigetti Computing* announced in 2021 that it developed a hybrid classicalquantum solution to enhance GSWR weather modelling.
- The approach resulted in high-quality synthetic weather radar data, and was able to improve classical machine learning models for storm prediction.

Enos, Graham R., Matthew J. Reagor, Maxwell P. Henderson, Christina Young, Kyle Horton, Mandy Birch, and Chad Rigetti. "Synthetic Weather Radar Using Hybrid Quantum-Classical Machine Learning." arXiv, November 30, 2021. https://doi.org/10.48550/arXiv.2111.15605.

 Several approaches were developed running on Rigetti's 32-qubit machine and the best performance was achieved using a Quantum Neural Network.

Benefits, problems, risks and opportunities

Quantum Technology is still Science rather than Business...

Quantum technology ...

Yet its potential is extremely promising!

Benefits vs. Challenges

Seamless integration of algorithms with maths and physical phenomena

Can handle massive parallelism and randomness (via quantum superposition and measurement)

Quantum algorithms drastically reduce complexity as compared with classical ones

Quantum supremacy is possible and exponentially reducing complexity

By using quantum-classical hybrid approaches quantum machine learning is very effective

There is a lot of free QC learning resources, tutorials, communities, challenges and hackathons

Recent emergence of high-end specialist QC community

QC experts have a track record of generating insightful quantum applications

Cloud-based QC lowered access costs with freely available software tools

Increased business investment and increased government funding

Difficult to conceptualise, design, develop, execute and understand results

Must carefully constrain qubit interaction to get meaningful results (via quantum entanglement)

Quantum advantage can only be demonstrated in niche application areas

Classical machine learning algorithms do not readily translate to quantum computing, often there is no quantum advantage

ensuring teamwork, repeatable process and quality results Majority of QC development is for proof-of-concept solutions, There are no tools for future quantum machines (1k-1M gubits)

There is still no clear path of transitioning quantum proofs of concept to successful business applications

Just 3+3 Opportunities for R&D

Research

- Investigate development of very large quantum circuits / solutions (involving over 1000s qubits)
- Develop new QC dev tools / GUI for non-scientists or business users
- Create novel areas of QC application, e.g. computer vision, epigenetics, space, economics, or fluid mechanics

Development

- Develop high-level cross-platform quantum development environments (CASE / VLSI)
- Establish quantum algorithm reuse repositories and circuit generators
- Develop QC software development methodologies ensuring team work, repeatable process and quality results (eliminate quantum heroes)

Bird-view of quantum computing... Summary, reflections and questions

Opportunities for quantum R&D Global quantum initiatives New ways of solving "impossible" problems

New quantum tech products and services

Quantum solutions for business Quantum enabled discoveries in science

Variety of quantum tools and methods for developers Free quantum learning resources

More Applications Qiskit Finance

- Similarly to other quantum platforms, *Oiskit* provides a small library of ready-made Finance tools, which simplify development of financial guantum applications.
- One of such Qiskit tools allows predicting financial option . prices. The method replaces the Monte Carlo sampling used in the algorithm based on the Black-Scholes (European) option pricing, with guantum sampling.

All possible price evolution paths can be considered in parallel

Price evolution can be constrained to the financial model governing the market price **behaviour**

In the end, the price estimate can be based on the expectation value, the payoff function,

More Applications Accenture: Vehicle routing

- In 2021 Accenture presented a demo of quantum vehicle routing, which was running on IBM Quantum and Qiskit.
- The problem was structured as a complex optimisation, which allowed scheduling of delivery truck route scheduling, while optimising several parameters, such as trip time and usage of petrol.
- The system showed results from various experiments, e.g. using classical methods, quantum simulators and a real quantum machine.
- The effective user interface gave the feel of a complete product ready for deployment.

Algorithm & Solution Architecture

his experiment benchmarks quantum vehicle route optimization against a classical solution. The classical approach implements an open-source route optimization to produce an optimal solution. The quantum nplementation follows a hybrid approach to compensate for known limitations.

More Applications Accenture: Supply chain optimisation

- In 2021 Accenture presented a demo of supply chain optimization using three methods, i.e. a 1QBit classical QUBO optimisation (Azure), 1QBit quantuminspired digital annealer (Azure), and a true D-Wave Quantum Annealer.
- This example featured warehouses stocked with various products and of different capacity, as well as, delivery routes with products in different amounts, and modes of transportation (land, air, train, etc).
- The supply chain formed a network of constraints, which was optimised using several different objective functions, and different methods of their satisfaction. The entire process was visualised with an interactive map, in which you could explore the results.

- Interestingly, quantum solution not always produces the most optimum results, nor delivered them in the least time.
- However, Accenture was studying the circumstances in which one or the other solution was more effective.

More Applications Accenture: Protein folding

- In 2021 Accenture presented a complex process of 3D protein folding running on Rigetti quantum machines.
- It was demonstrated how to investigate neurodegenarative prion disease caused by incorrectly folded proteins in the brain, which occurs in Greutzfeld-Jakobs disease. The traditional method takes 3-4 weeks, with mixed success.
- The computational methods to protein folding calculate a 3D lattice, which involves solving a classically intractable problem of the "self-avoiding walk" (SAW).
- Accenture solved this by combining quantum computing with reinforcement learning, reducing the overall computational cost.

Portfolio optimisation Price (option	Organisat & Socie	tions ety	Quantum info & comms Quantum repeaters Netw Set	Encryption Key distribution vorks & curity	Measureme Timing Navigation Imaging Qu	ent Instrum Seismol Microsc Radars Iantum Senso	ents ogy opy rs	P	eople	
prediction Fraud	Traffic control								Radiotherapy Medical imaging	
indicators Credit scoring	Supply chain optimisation Inventory	Vehicle / Spacecraf design	ft Macl cond	hine lition	Discov Know	very & eledge	Ge	enetics nics	Precision medicine Medical (
Financial risk assessment	Distribution optimisation	Fault diagnosis Efficient	S Structural analysis			Simulation of	Pro fol	otein ding	Healthcare	
Finance / Insurance	Planning & scheduling	fuels Effective	Effici batte	Efficie batter	ient eries	Energy distribution &	Computational chemistry	ge dis	netic seases	
	Transport / Logistics	Route	Sem chip fault	iconductor layout & analysis	Carbon capture	Drug Development	Bi Te	o- echnology		
Economy		Aerospa Automot	tive Elect for que Mate Mar	tronic circuits uantum tech erials / nufacturing	Oil exploration Energy / Resources	Chemistry / Pharmaceut	ical	E	Environment	